



Gulf Coast State College Foundation Heritage Society

Letter of Intent

The Gulf Coast State College Foundation's Heritage Society honors individuals who have included Gulf Coast State College Foundation in their estate planning through a planned gift.

If you have included Gulf Coast State College Foundation in your estate plans, please take a moment to complete the form below and return it to us. Donors who have named Gulf Coast State College Foundation as a beneficiary of a will, trust, retirement plan, or life insurance policy are recognized as members of the Heritage Society. Thank you very much!

Name: _____ Is this a joint gift? (Y/N) _____

Spouse: _____

Class Year(s) _____

Mailing Address: _____

Telephone: _____ Email: _____

Date of Birth: _____ Spouse Date of Birth: _____

I/We have named Gulf Coast State College Foundation as a beneficiary in one or more (please indicate if the Foundation is named as a primary, secondary, or contingent beneficiary):

(Check all that apply)

- | | |
|---|--|
| <input type="checkbox"/> Will or Living Trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Retirement plan funds |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Other: _____ |
- (please describe)

in the amount of \$ _____ or Percentage of Estate: _____%.
(approximate amount)

My/Our planned gift is to be directed toward:	
<input type="checkbox"/> General Scholarship Fund (area of greatest philanthropic need)	<input type="checkbox"/> Other: _____ (please describe)

Please attach documents that further describe the nature of the above referenced provision(s) with any section of your will or trust that references Gulf Coast State College Foundation.

While this form is not a binding agreement or pledge, it simply permits us to record your estimated gift, recognize you for this intention, and "have the files in order" for future use. The details of this form as well as any additional information you share with us will remain confidential.

Margie Mazur
Gulf Coast State College Foundation
5230 West Highway 98
Panama City, FL 32401
(850) 872-3812
mmazur@gulfcoast.edu

Please recognize me/us as a member of the Herigate Society:

- I/We may be included in a list of Heritage Society members in Gulf Coast State College Foundation publications
- I/We prefer to remain anonymous, but will accept other benefits of membership

Signature(s): _____ Date: _____